

September 2010

LEGISLATIVE UPDATE

Tuesday, September 14

An overview of the 2010 legislative session. Among the topics: the Jobs bill, and its economic development initiatives - angel investor tax credit, historic structure rehabilitation tax credit, TIF changes, a new property tax assessment program to finance energy improvements, expansion of the sales tax on materials for affordable housing; criminal law changes and various items from the MSBA legislative agenda.

Presented by: Phil Carruthers, *Ramsey County Attorney's Office*; Kathy Hahne, *Faegre & Benson*; & Lloyd Grooms, *Winthrop & Weinstine*

2 standard CLE credits approved - CODE 14770

PLEADINGS BASICS

Wednesday, September 15

Learn how to effectively and efficiently draft complaints, answers, and other pleadings in both state and federal court. Newer lawyers and veterans alike can benefit from the tips and strategies that will be shared.

Presented by: Jodene Jensen, *Jensen Family Law, LLC*

2 standard CLE credits approved - CODE 147762

FAMILY LAW SECTION

Friday, September 17

Family Law Issues for Veterans & Using Unbundled Legal Services to Represent Veterans

Many returning veterans are finding themselves in the throes of family law issues. This CLE will inform the bar of those issues and provide insight and education about the unique issues a veteran's family law case presents. The Ramsey County Bench is calling upon the bar to render aid to those who served our country by providing limited pro bono legal assistance. To that end, the CLE will include Patrick Burns of the Office of Lawyers Professional Responsibility presenting on the ethics of providing unbundled legal services to those who cannot afford full representation. Attending this FREE CLE does not obligate you to volunteer to assist veterans, but an appeal will be made to join a growing list of attorneys who want to serve those who served us.

Presented by: Johanna P. Clyborne, *Founding Partner, Brekke, Clyborne & Ribich, LLC*; Capt. Lyndsey Olson, *Deputy Staff Judge Advocate, Office of the Staff Judge Advocate Headquarters, 34th Infantry Division, Minnesota Army National Guard*; and Patrick R. Burns, *First Assistant Director, Minnesota Office of Lawyers Professional Responsibility*

2 standard CLE credits and 1 Ethics credit approved - CODE 147766

REAL ESTATE SECTION

Tuesday, September 21

Claims & Defenses in Residential Construction Defect Litigation

Mr. Moschet's presentation will discuss the various theories of liability upon which residential construction defect claims have been advanced in both single family and multi-family residential

settings, defenses to such claims, the mediation process which has developed in response to the recent increase in the number of such claims, and the amendments to the statutory residential warranty law which become effective next year.

Presented by: Robyn N. Moschet, *McCollum, Crowley, Moschet & Miller, Ltd*

1 standard CLE credit approved - CODE 147767

SOLO & SMALL FIRM SECTION

Thursday, September 23

Real Estate Law Issues for Family Law Attorneys

Topics will include legal descriptions, Summary Real Estate Dispositional Judgments, Quit Claim Deeds, mortgage foreclosure and other real estate law issues that commonly arise during the representation of family law clients.

Presented by: Karen L. Tarrant, *Tarrant & Liska, PLLC*

1 standard CLE credit approved - CODE 147772

HOT TOPICS IN HEALTH LAW - FEDERAL HEALTH CARE REFORM

Wednesday, September 29

Panel members will discuss federal health care reform, the bill as it finally passed, implementation issues and developments since final passage. The panel will also discuss the effect the bill has had on various populations and institutions.

Presented by: Lucinda Jesson, *Director, Health Law Institute & Associate Professor of Law, Hamline University School of Law*; Andrea Walsh, *Executive Vice President & Chief Marketing Officer, HealthPartners* and Susan B. Foote, *Professor Emeritus, School of Public Health, Department of Health Management and Policy, University of Minnesota*; consultant, *Policy Insight, LLC*

2 standard CLE credits approved - CODE 147769

October 2010

CURRENT ISSUES IN TRUSTS & ESTATES

Wednesday, October 13

Review of recent case law and exploration of current trends in the area of Trusts & Estates, including multi-party accounts and the Butler case; Medical Clearance requirements for real property (including revocable trusts and TODD's); local ordinances affecting vacant homes; and 2010 tax law updates (carry over basis rules, disclaimers, MN QTIP).

Presented by: Trisha Vicario, *Hansen, Dordell, Bradt, Odlaug & Bradt* and Barbara Kristiansson, *Felhaber, Larson, Fenlon & Vogt*

2 standard CLE credits approved - CODE 149273

TRUSTS AND ESTATES SECTION: Ramsey County Probate Court – A View from the Bench

Thursday, October 14

The Three Judicial officers assigned to Ramsey County Probate Court will provide the Trusts and Estates Section with updates on current issues in Ramsey County, answer questions, and provide a glimpse into planning for 2011. Referee Maus will also share his impressions of his first two months as a Hennepin

County Referee.

Presented by: Judge James H. Clark, Jr., *Ramsey County Probate Court*; Judge Paulette K. Flynn, *Ramsey County Probate Court*; and Referee Dean M. Maus, *Ramsey County Probate Court*

1 standard CLE credit approved - CODE 147770

REAL ESTATE SECTION: MSBA Residential Purchase Agreement Primary Issues

Tuesday, October 19

This program will cover primary issues in drafting a purchase agreement for sale or purchase of a home, within the framework and usage of the MSBA Residential Purchase Agreement. Topics will include identification of and dealing with issues; discussion of alternative provisions, with attention to issues of financing, condition of property, inspection, contingencies, and title; major differences between the MSBA contract and the MAR© form; and practice hints, resources to assist the practitioner, a caveat regarding “listing agreements”, and Q & A at the conclusion.

Presented by: John Rice, *Rice Law Firm, Chartered*

1 standard CLE credit approved - CODE 149275

MAKING THE MOST OF THE DISCOVERY PROCESS

Wednesday, October 20

This course will present an overview of how to conduct discovery in a civil case including the use of Interrogatories, Request for Production of Documents and depositions. The speakers will review when to use these different discovery methods and how to use discovery responses at trial. The course will also review how to work with your client to respond to the discovery requests of the opposing party.

Presented by: Caryn Boisen, *Larson • King, LLP* & Joseph F. Kueppers, *Kueppers, Kronschnabel & Daly*

2 standard CLE credits approved - CODE 149276

HOMOPHOBIA /HETEROSEXISM/ SEXUAL STIGMA: AN EXPLORATION THROUGH EXPERIENCE, LISTENING & TALKING

Co-Sponsored by RCBA and Minnesota Lavender Bar Association

Friday, October 22

Homophobia, heterosexism and sexual stigma are present through most levels of our society. Like racism, they affect a broad range of professional and personal issues. This CLE explores these topics through structured experience, listening and talking. Participants will hear how these biases and prejudices exist in the legal arena and how attorneys can help to reduce such bias in the administration of justice. Our professional attitudes can contribute to positive change.

Presented by: Phil Duran, *Staff Attorney, OutFront Minnesota*; Brian Zamboni, Ph.D., L.P., *University of Minnesota, Assoc. Prof. AASECT Certified Sex Therapist & Sex Educator Program in Human Sexuality Dpt of Family Medicine & Community Health*

Medical School; Kathy Davis, *Davis Law Office, LLC*; Kelly Olmstead, *Ramsey County Attorney's Office*; Eileen Scallen, *Professor of Law, William Mitchell College of Law* and Paul Price, *Price Law*

2 Elimination of Bias CLE credits approved - CODE 149277

SOCIAL MEDIA AND LAWYER ETHICS: THE MEDIUM IS NOT THE MESSAGE

Tuesday, October 26

This course addresses how ethical rules governing advertising and client solicitation, unauthorized practice of law and multijurisdictional practice, and client confidentiality are applied to online social media use. The focus will include Minnesota Rules of Professional Conduct 1.6, 4.1-4.4, 5.5, and 7.1-7.5. Attention will also be given to the problems of using social media as a pretext in obtaining pre-trial information, and the contracts governing social networks' terms of use.

Presented by: Mike Bradley, *Partner, Bradley & Guzzetta, LLC* and Laura Bergus, *Social Media Policy and Technology Consultant, Bradley & Guzzetta, LLC*

3 Ethics CLE credits approved - CODE 147415

FAMILY LAW SECTION: When in Doubt, Read the Rules

Wednesday, October 27

Referee Bergstrom and Susan Minsberg will discuss the importance of the Rules of Evidence and the Rules of Civil Procedure in family law cases.

Presented by: Referee Paul Bergstrom, *Ramsey County Family Court* and Susan D. Minsberg, *Attorney at Law*

1 standard CLE credit approved - CODE 149278

November 2010

CRIMINAL LAW SECTION: What Can Project Remand Do For You (or for your client)?

Friday, November 5

Project Remand is a private, non-profit organization providing adult pretrial services since 1973. Its mission is to provide safe and effective alternatives to traditional detention and prosecution. Project Remand helps Ramsey County reduce jail population pressures by offering alternatives to traditional detention while promoting public protection and lawful behavior through pretrial services. This CLE presentation will give a general overview of Project Remand and what it can offer, including jail screening, conditional release and diversion programs. The CLE will offer a better understanding of the programs and resources that Project Remand can provide to defendants, attorneys and the Bench.

Presented by: Mary Pat Maher, *Executive Director, Project Remand, Inc.* and Ronalea Lahti, *Supervisor of Program, Project Remand, Inc.*

1 standard CLE credit approved - CODE 14928

CHARACTER AND IMPEACHMENT EVIDENCE

Wednesday, November 10

Discussion of criminal and civil character and impeachment evidence, looking at Federal Rules of Evidence 404(a) through 405(a) and Rules 608 and 609.

Presented by: Hon. James Morrow, *Senior Judge and Law Professor, Hamline University School of Law*

2 standard CLE credits approved - CODE 149281

TRUSTS & ESTATES SECTION: Emotional Conflict in Estate Planning and Probate Administration

Thursday, November 11

Strategies to recognize, analyze, and cope with the family dynamics and emotions that can interfere with the preparation and execution of an estate plan.

Presented by: Rodney J. Mason, *Rodney J. Mason Ltd.* and Jody A. Cohen Press, *Press Law Office PLLC* and Dan Simon, *Twin Cities Mediation*

1 standard CLE credit approved - CODE 149820

COMMERCIAL LEASING

Friday, November 12

This CLE will provide an overview of commercial real estate leasing issues in today's market. Seminar will focus on the basic structure and analysis of commercial leases (focusing on retail dynamics), suggested negotiation pointers, all from both the landlord and tenant perspectives. The legal trends in leasing will be discussed as well.

Presented by: Alex Tselos, *Senior Counsel, Real Estate, Target* and Royee Vlodaver, *Chief Manager and President of Vlodaver Law Offices, LLC*

2 standard CLE credits approved - CODE 149282

POINT COUNTER-POINT: COLLABORATIVE & COOPERATIVE LAW

Wednesday, November 17

Alternative dispute resolution (ADR) has grown in importance and enriched our complex system of justice during the last few decades. Collaborative Law and Cooperative Law have arisen as distinctive though related formats in the ADR arena. In 2009, the Uniform Law Commission approved the Uniform Collaborative Law Act which has come to the attention of Minnesota legislators. Cooperative Law, a competing model, is receiving increased professional and academic attention. Two esteemed and well-known Minnesota attorneys will present the Collaborative Law and Cooperative Law perspectives in a point-counterpoint format.

Download PDFs of the materials:

Collaborative Practice Articles		Cooperative Practice Articles	
Collaborative Practice - Long Version	Collaborative Practice - Condensed Version	Cooperative Practice	Drinking the Kool Aid

Presented by: Linda K. Wray, *Attorney at Law*, & Nancy Zalusky Berg, *Walling, Berg & Debele, P.A*

2 standard CLE credits approved - CODE 149283

FAMILY LAW SECTION: Uniform Child Custody Jurisdiction and Enforcement Act (UCCJEA)

Wednesday, November 24

This course will examine the current case law regarding jurisdictional issues in custody and divorce cases. Strategies to cope with interstate issues will be examined.

Presented by: Judith Oakes, *J. Oakes Family Law*

1 standard CLE credit approved - CODE 149821

December 2010

SOLO AND SMALL FIRM SECTION

Thursday, December 2

Potential Tax Pitfalls for Solo & Small Firm Practices

An identification of select tax questions of some common interest in recent months.

Presented by: Thomas J. Doyle, Felhaber, Larson, Fenlon & Vogt

1 standard CLE credit approved - CODE 149822

LITIGATION STORY / THEME BASICS

Wednesday, December 8

Hear from renowned St. Paul attorneys John Cochrane and Brian Toder about the importance of developing a theme when preparing for trial. The eighty-nine year old Cochrane is visiting St. Paul from Florida just for this CLE. The speakers will share examples of themes they have developed and how those themes worked for them.

Presented by: John A. Cochrane, *Attorney at Law* and Brian N. Toder, *Chestnut Cambronne PA*

2 standard CLE credits approved - CODE 149823

COMPUTER FORENSICS GOES MOBILE: What Do Civil Litigators Need to Know in 2011?

Friday, December 10

The latest developments in computer forensics, which has been in the civil litigator's evidentiary tool box for over a decade, will be presented. We will also discuss brand new mobile forensics capabilities that allow litigators to obtain hard-to-find evidence in smartphones, GPS units, and conventional cell phones. Lastly, we will compare and contrast electronic discovery with computer forensics and mobile forensics.

Presented by: John Carney, Esq., *Carney Forensics* and Sean Harrington, MCSE, CISSP, CSOXP, CHFI, *Proprietor, Attorney-Client Privilege, LLC*

Time: 12:30 to 3:45 p.m. Registration (& lunch): 12:00– 12:30 p.m.

Location: First National Bank Bldg Training Room, 332 Minnesota Street, St. Paul

The Training Room is located on the first floor at the entrance at 5th and Minnesota Streets

Cost (includes lunch): \$55 for RCBA members; \$80 for non-members

3 standard CLE credits approved - CODE 149298

REAL ESTATE SECTION: 1 hour CLE on Foreclosure of residential rental property

Tuesday, December 14

The laws affecting residential rental properties in foreclosure have been updated and changed several times in the past few years due to the foreclosure crisis and other economic issues affecting the nation. This CLE will review the general foreclosure process as it affects tenants in Minnesota, including review of Federal, State, and local laws and ordinances affecting foreclosure of residential real estate. In addition it will include a brief overview of housing court process.

Presented by: Tovah Flygare, *Staff Attorney, Southern Minnesota Regional Legal Services*

Time: 12:00 to 1:30 p.m. **Registration:** 11:30 a.m. to 12:00 p.m.

Location: First National Bank Bldg Training Room, 332 Minnesota Street, St. Paul

The Training Room is located on the first floor at the entrance at 5th and Minnesota Streets

Cost (includes lunch): \$20 for RCBA members; \$30 for non-members

1 standard CLE credit approved - CODE 149824

SUPREME COURT & COURT OF APPEALS UPDATE

Wednesday, December 15

Overview and update of the last year at the Minnesota Supreme Court and Court of Appeals. Hear about significant cases from the last year across all areas of law and bring your questions for our speakers about the last year at the Minnesota appellate courts.

Presented by: Hon. Paul H. Anderson, *Associate Justice, Minnesota Supreme Court* and Hon. Matthew E. Johnson, *Chief Judge, Minnesota Court of Appeals*

Time: 3:00 to 5:00 p.m. **Registration:** 2:30 to 3:00 p.m.

Location: First National Bank Bldg Training Room, 332 Minnesota Street, St. Paul

The Training Room is located on the first floor at the entrance at 5th and Minnesota Streets

Cost: \$30 for RCBA members; \$45 for non-members

2 standard CLE credits approved - CODE 149284

FAMILY LAW SECTION: She is Strong, She is Invincible, and She Outearns

Wednesday, December 22

This course will address the issue of spousal maintenance and changing gender roles. the course will examine the issue of wives as primary wage-earners, and stay at home fathers.

Presented by: Tara Smith, *Walling, Berg & Debele*

1 standard CLE credit approved - CODE 149827

January 2011

LEGISLATIVE PREVIEW

Wednesday, January 12

Minnesota's November election produced historical results. For the first time ever we have new leadership in the House, Senate, and the Governor's office. The House and Senate are both now controlled by Republicans for the first time in 38 years. Minnesota is once again facing a large budget deficit – projected at \$5.8 B – or 17 percent of the state's \$34 B budget. Join us for a preview of the upcoming 2011 legislative session: the players, the issues, and back stories that you will not read in the Pioneer Press.

Presented by: Kathy Hahne, *Faegre & Benson*; Lloyd Grooms, *Winthrop & Weinstine* and Elizabeth Wefel, *Flaherty & Hood, P.A.*

2 standard CLE credits approved - CODE 149828

TRUSTS AND ESTATES SECTION: Ethics Update 2011 for Trust & Estate Lawyers

Thursday, January 13

An update on proposed changes to the Minnesota Rules of Professional Conduct, recent disciplinary cases and new Lawyers Professional Responsibility Board Opinions that affect trust & estate lawyers.

Presented by: Martin A. Cole, *Director, Minnesota Office of Lawyers Professional Responsibility*

1 Ethics CLE credit approved - CODE 151426

REAL ESTATE SECTION: Avoiding Environmental Pitfalls in Real Estate Transactions

Tuesday, January 18

Many properties are affected by contamination. Past use of a property may have resulted in releases of hazardous substances or petroleum products. To minimize liability any party involved in the sale or purchase of real estate should consider conducting thorough pre-purchase due diligence review. This session will review the basis for liability under environmental laws as well as steps to take to ensure compliance with the all appropriate inquiry standard. Participants will learn how to address concerns arising from soil contamination, groundwater impacts, problem materials in buildings as well as the emerging issue of vapor intrusion. The session will review the allocation of liability as well as liability assurances that may be available from the Minnesota Pollution Control Agency.

Presented by: Joseph G. Maternowski, *Moss & Barnett, P.A.*

1 standard CLE credit approved - CODE 151427

MOTION PRACTICE BASICS

Wednesday, January 19

Moving a court case along requires the appropriate motions and strategy. Learn the basics of non-dispositive and dispositive motions. What are the rules for timing of motions? How important are the timing issues? What are some ways to keep the case moving? What are the strategies in the use of non-dispositive motions? Will a motion to dismiss or a motion for summary judgment help your client? What approach to motions allows the court to rule in your client's favor? These questions and more will frame our discussion for the afternoon.

Presented by: Stephen E. Yoch, *Felhaber, Larson, Fenlon & Vogt* and Jon E. Paulson, *Libby Law Office, P.A.*

Time: 3:00 to 5:00 p.m. **Registration:** 2:30 to 3:00 p.m.

Location: First National Bank Bldg Training Room, 332 Minnesota Street, St. Paul

Cost: \$30 for RCBA members; \$45 for non-members

2 standard CLE credits approved - CODE 149829

TAX COLLECTION ISSUES FOR SMALL BUSINESS AND INDIVIDUAL TAXPAYERS

Tuesday, January 25

Overview of federal and state tax collection practices. Federal/IRS presentation will cover the role of appeals in the IRS collection process, including the Collection Appeals Program, Collection Due Process, Offers in Compromise and Trust Fund Recovery Penalties. State/Minnesota Department of Revenue, Collection Division presentation will address the billing process; enforced collection actions; negotiating installment agreements; and how compromise proposals are handled by the division.

Presented by: Teri Cismowski, *IRS Appeals Team Manager, St. Paul, MN and Denver, CO*; Ron Schwagel, *Assistant Director, MN Dept of Revenue, Collection Division* and Vicki Loe, *Supervisor, MN Dept of Revenue*

2 Standard CLE credits approved - CODE 149830

FAMILY LAW SECTION: Divorce Financial Planning - Avoiding Critical Financial Errors in Divorce

Wednesday, January 26

Family law attorneys have specialized expertise in the area of family law. Similarly, Certified Divorce

Financial Analysts have specialized knowledge on the financial & tax issues related to divorce. As part of the team working together with the attorney we look at property, tax, retirement plans and some little know IRS rules that apply to divorce.

Presented by: Adam Landvik, CFP, CDFA, *Landvik Financial*

Time: 12:00 to 1:30 p.m. **Registration:** 11:30 a.m. to 12:00 p.m.

Location: First National Bank Bldg Training Room, 332 Minnesota Street, St. Paul

Cost (includes lunch): \$20 for RCBA members; \$30 for non-members

1 standard CLE credit approved - CODE 151733

SOLO & SMALL FIRM SECTION: Sharing the Experience: Assisting the Self Represented Party

Thursday, January 27

Even before the economy when sour the number of clients appearing pro se was on the rise, as was the number of attorneys seeking clients. Limited scope representation can help both attorneys and clients achieve their goals and also ease the burden on the courts. Hear from an attorney who has successfully integrated limited scope representation into his practice.

Presented by: John Del Vecchio, *John Del Vecchio, PA*

Time: 8:30 to 9:30 a.m. **Registration:** 8:00 to 8:30 a.m.

Location: Joseph's Grill, 140 South Wabasha, St. Paul

Cost: \$10 for RCBA members; \$20 for non-members

1 standard CLE credit approved - CODE 150047

SOCIAL SCIENCE RESEARCH, CUSTODY, PARENTING TIME AND DOMESTIC ABUSE ISSUES: CURRENT RESEARCH, CHANGE AND CHALLENGE

Friday, January 28

Family Law and the social sciences intersect in the most emotionally impacted areas of parenting time, custody and domestic abuse. Yet, social science always re-molds itself by new questions, theories and data; nor is the law static as society re-shapes itself in response to larger forces. This CLE will present new trends in social science research that may challenge previous dependable assumptions about the field; then raise questions about how policy, procedure and the law may need to change.

Presented by: Hon. James T. Swenson, *Chief Judge, Fourth Judicial District*; Beth Painter Harrington, Ph.D., L.P., *Clinical & Forensic Psychologist*; Dana K. McKenzie, *Wolf Rohr & McKenzie, P.A.* and James Goetz, J.D., M.S.W., M.A., *Hennepin County Family Court Services*

3 Standard CLE credits approved - CODE 149831

February 2011

PREPARING FOR ADR/MEDIATION BASICS

Wednesday, February 9

Hear from a mediator and a client about how to prepare for mediation. If you want your mediation to be successful, you should consider such topics as: 1) who do you pick as a mediator; 2) how to educate the mediator prior to the mediation session and what do you disclose in your confidential mediation letter 3) what do you tell your client about the mediation process; 4) what to say and not say if you make an opening statement; 5) strategic considerations involved in the mediation process.

Presented by: Jim Crassweller, *Kalina, Wills, Givold & Clark* & David G. Martin, *VP & Sr. Counsel, Litigation, Medtronic*

2 standard CLE credits approved - CODE 151446

TRUSTS AND ESTATES SECTION: Update from the 45th Annual Heckerling Institute on Estate Planning

Thursday, February 10

The presentation will include the high points of the 2011 Heckerling Institute at the University of Miami School of Law including a focus on gift, estate, and generation skipping tax planning in light of the Tax Relief, Unemployment Insurance Reauthorization and Job Creation Act of 2010. In addition, the presentation will include an update of the most significant regulatory and case law developments and the use of various estate planning strategies as a result of the legislative, regulatory, and case law changes. The presentation will be made by Barry J. Newman of Dorsey & Whitney LLP's Tax, Trusts & Estates Department.

Presented by: Barry J. Newman, *Dorsey & Whitney*

1 standard CLE credit approved - CODE 152192

REAL ESTATE SECTION: Taking Charge of Your Health While Practicing Law

Tuesday, February 15

St. Paul lawyer and nationally known nature photographer Bernie Friel outlines the program he followed following his heart attack at age 38. This program has allowed Friel to lead a vigorous and fulfilling life and continue to practice law for decades after his heart attack.

Presented by: Bernard Friel, *Of Counsel, Briggs & Morgan, PA*

1 Professional Development CLE credit approved - CODE 152195

A PRACTICAL GUIDE TO JURY SELECTION FROM THOSE IN THE KNOW

Wednesday, February 16

Whether you're new to the courtroom or an experienced litigator, hone your jury selection technique with a few tricks of the trade. Learn from the consultants who spend their days in the courtroom. The discussion will cover juror perceptions and biases, as well as how to find the punitive jurors in your panel. You will also receive practical advice on how to handle jury selection and tips on voir dire and juror questionnaires. Questions from those with and without experience will be welcome!

Presented by: Johanna Carrane, *JuryScope, Inc.*

2 standard CLE credits approved - CODE 151447

RETIREMENT PLAN ISSUES FOR THE FAMILY LAWYER

Friday, February 18

This session will provide an overview of what you need to know about retirement plans in order to negotiate a fair deal for your divorcing client. We will discuss spousal protections under ERISA, qualification of domestic relations orders, what happens when couples divorce after retirement, and much more.

Presented by: Monica Kelley, *Moore, Costello & Hart, PLLP*

1 Standard CLE credit approved - CODE-152264

"I JUST NEED A SIMPLE WILL" - DRAFTING THE BASIC WILL, NEITHER SIMPLE NOR BASIC

Tuesday, February 22

Many clients will ask for a 'simple will' even when their assets and family circumstances may suggest otherwise. This presentation will discuss essential and recommended provisions to include in wills in the context of your client's goals, the applicable statutes and the probate process. In addition, we will focus on identifying the client's goals from that maddeningly common request.

Presented by: Joel Sommers, *Maslon, Edelman, Borman & Brand, LLP* and Jennifer Santini, *Sykora & Santini, PLLP*

2 standard CLE credits approved - CODE- 151450

FAMILY LAW SECTION: Earning Capacity Assessment: Determining the Severity of a Psychiatric Condition during Marital Dissolution

Wednesday, February 23

Ending a marriage can create stress and serious depression for even the most highly functioning individual. Each person responds to this major life event in different ways and varied timing. When does an individual's situational depression rise to the level of an impairing medical condition? When might it impact future earning capacity? How does one fairly and objectively evaluate someone's work capability when clouded by divorce and depression?

This in-service will highlight these questions and give you take away materials to assist you in handling cases when depression or anxiety disorders may be an issue. Presenter is an experienced Psychologist and Vocational Consultant who has evaluated numerous divorce clients for earning capacity.

Presented by: Mark Raderstorf, MA, CRC, CCM, LP, *Behavioral Medical Interventions*

1 standard CLE credit approved - CODE 152194

SOLO & SMALL FIRM SECTION: Orders for Protection and Harassment Restraining Orders: A Primer for the Independent Practitioner

Thursday, February 24

Attorneys in all practice areas interact with individuals affected by domestic violence and harassment. Depending upon the relationship between the alleged victim and aggressor, an individual may seek an OFP or HRO if they have experienced domestic abuse, assault, harassment or the threat of harm. Learn the basics of process and qualifications for obtaining Harassment Restraining Orders and Orders for Protection. Who can obtain protection? Which type of protection is appropriate to request when? How does one request protection? What is the process after filing? What are the implications of violating both types of orders? Join us for an overview of the process and qualifications for obtaining OFPs and HROs.

Presented by: Kelly Lawton Rogosheske, *Rogosheske Lawton, PC*

1 standard CLE credit approved - CODE 152196

EIGHT WAYS A LAWYER CAN SAVE THE SMALL BUSINESS FROM AN HR DISASTER

Friday, February 25

Attorneys Zach Crain and Dan Prokott will discuss eight common human resources related issues faced by small businesses, and share advice on how to avoid pitfalls with significant consequences. Issues to be covered include drug testing policies, medical history inquiries, hiring and firing, and responding to

unemployment claims.

Presented by: Zach Crain, *Moore, Costello & Hart* and Dan Prokott, *Faegre & Benson*

2 standard CLE credits approved - CODE- 151451

CRIMINAL LAW CLE: Addressing Jury Bias - A Practical Approach

Monday, February 28

As Minnesota becomes increasingly diverse, juries and participants in the criminal justice system now reflect the changing demographics of the state. Accordingly, there are new challenges facing participants who are exposed to this evolving population. This presentation will focus on practical pointers for attorneys and judges in understanding real issues that may arise in a jury trial, and how to overcome potential jury bias in the representation of minorities.

Presented by: Murad M. Mohammad, *Mohammad & Jaafar-Mohammad, LLC*

1 Elimination of Bias CLE credit approved - CODE 152197

March 2011

LAW AND LITERATURE: "THE 'OTHER' IN THE LAW"

Wednesday, March 9

Explore how the "other" is treated in the law in this two credit elimination of bias class. Who is the other and how do their views differ from ours in life and the law? Participants will be given three short stories to read before class so that they can be discussed during the CLE.

Presented by: David Schultz, *Hamline University Graduate School of Management*

2 Elimination of Bias CLE credits approved - CODE 152262

TRUSTS AND ESTATES SECTION: Working with Insolvent Estates

Thursday, March 10

Issues with insolvent estates, including transfer of assets outside of probate and claims of creditors.

Presented by: John Van Valkenburg, *Gerten & Van Valkenburg, PA*

1 standard CLE credit approved - CODE 153201

REAL ESTATE SECTION: New Landlord and Tenant Laws from the 2010 Legislative Session

Tuesday, March 15

The 2010 session of the Minnesota Legislature produced a lot of new landlord and tenant laws, rivaling the number laws enacted from the 1989 Governor's Commission on Affordable Housing and the 2008 Legislative Task Force on Mortgage Foreclosures. The new laws cover security deposits, storage of personal property, rent receipts and money orders, foreclosed property notices, shared utility meters, tenant screening, late fees, and attorney fees, with effective dates including August 1, 2010, January 1, 2011, and August 1, 2011. Veteran landlord and tenant attorney Larry McDonough will present the update.

Presented by: Larry McDonough, *Visiting Clinical Professor, Hamline University School of Law*

1 Standard CLE credit approved - CODE 152948

OPENING AND CLOSING ARGUMENTS: ARE THERE ANY RULES, OR DOES ANYTHING GO?

Wednesday, March 16

Two experienced jury trial lawyers, one a plaintiff's lawyer and the other a defense lawyer, will: 1) review the basic rules and case law of opening statements and closing arguments, 2) discuss strategies, tips and tactics from the plaintiff and defendant perspectives, 3) discuss how the ethics rules affect the choices of the zealous advocate, and 4) answer your questions.

Presented by: Robert Mahoney, *Geraghty, O'Loughlin & Kenney, P.A.* & Michael W. Unger, *Unger Law Office*

2 standard CLE credits approved - CODE 151452

THE ETHICAL LAWYER: BULLIES NOT WELCOME

Friday, March 18

This CLE will examine the ethical considerations in both the transaction and litigation context. The first two hours will focus on the ethics faced by transactional attorneys in contract drafting and negotiation. The third hour will focus on the ethics faced by litigators in settlement and mediation.

Presented by: Gregory Duhl, *Associate Professor of Law, William Mitchell College of Law*, Jim Hilbert, *Adjunct/Affiliated Professor of Law, William Mitchell College of Law* & Terrence J. Fleming, *Lindquist & Vennum*

3 Ethics CLE credits approved - CODE 15219

FAMILY LAW SECTION: How to Effectively Represent Clients in Early Neutral Evaluations

Wednesday, March 23

Learn how to effectively represent clients in the non-traditional context of Social and Financial Early Neutral Evaluations, from assessing the case, being prepared as an advocate, preparing the client, and then successfully participating in the process.

Presented by: Tom Tuft, *Tuft & Lach, PLLC*; Kevin McGrath, *Attorney & Rule 114 Neutral, McGrath Mediation, LLC* and Joani Moberg, *Moberg & Henschel, P.A.*

1 Standard CLE credit approved - CODE 153202

SOLO & SMALL FIRM SECTION: Basics of Probate & Estate Planning Law

Thursday, March 24

There are a number of areas of law you need to be familiar with to handle estate planning and probate matters well. This presentation will cover the basics of wills and trusts, federal estate taxes under the new law, probate, medical assistance, transfer on death deeds, powers of attorney, and more. This will be an introduction to estate planning and probate for anyone new to these areas, or a good way to stay on top of recent changes for the experienced practitioner.

Presented by: Robert J. Lawton, *Ginkel & Gallagher*

1 standard CLE credit approved - CODE 152949

HOW TO SERVE ON A NONPROFIT BOARD

Tuesday, March 29

The issues facing nonprofit organizations can feel foreign to even seasoned business attorneys. This session will highlight basic considerations of entity structure, governance, maintenance of tax-exempt status, and reporting that are unique to nonprofit organizations. The topic should be helpful to you if your practice brings you into contact

with nonprofit organizations, or if you want to better understand how to discharge your duties as a member of a nonprofit board.

Presented by: Heidi Neff Christianson, *Moore, Costello & Hart, P.L.L.P*

1 standard CLE credit approved - CODE 152266

NEW CONVERSATIONS ABOUT WHITE PRIVILEGE

Wednesday, March 30

Participate in a meaningful conversation about race and racism in this seminar facilitated by the St. Paul Foundation's Facing Race Initiative. The course increases personal awareness of issues of race and racism and increases personal comfort levels in addressing these issues. The seminar draws on the work of author Dr. Peggy McIntosh, who writes, "I feel that seeing privilege is the missing link between understanding discrimination of any kind and how to end it. I now believe that white privilege, rather than discrimination, is the central actor in racism."

Presented by: Rowzat Shipchandler, *Facing Race Initiative, St. Paul Foundation*

2 Elimination of Bias credits approved - CODE 147480

April 2011

ESTATES & TRUSTS FOR NON-TRADITIONAL FAMILIES

Friday, April 8

Melissa Houghtaling and Rebecca Heltzer will present on tips for estate planning for the non-traditional family, specifically the LGBT family. This session will focus on particular clauses and issues when drafting Wills, Powers of Attorney and Health Care Directives as well as the use of Domestic Partnership Agreements for unmarried non-traditional families.

Presented by: Melissa Houghtaling & Rebecca Heltzer, *Heltzer & Houghtaling, PA*

2 standard CLE credits approved - CODE 153204

PREPARING THE CLIENT / WITNESS FOR TRIAL

Wednesday, April 13

This course will present an overview on how to prepare the client/witness to provide credible, persuasive and enlightening testimony at trial. We will discuss different techniques to prepare the witness for direct and cross examination and how to work with documents and other exhibits during their testimony. We will also review how to prepare the client for possible impeachment techniques which may be used by opposing counsel and how the witness can be effectively rehabilitated during redirect examination.

Presented by: Joseph F. Kueppers, *Kueppers, Kronschnabel & Daly, P.A.* & Pat O'Neill, Jr., *O'Neill & Murphy, LLP*

2 standard CLE credits approved - CODE 151453

TRUSTS & ESTATES SECTION: Representing Multiple Parties in Trust & Estate Planning

Thursday, April 14

Attorneys who simultaneously represent more than one client in a matter, such as estate planning for a husband and wife, face unique ethical dilemmas. This CLE will explore how attorneys can identify

conflicts of interest between multiple clients, when written waivers are appropriate, the types of conflicts that cannot be waived, confidentiality rules, and challenges in settling cases for multiple clients.

Presented by: Eric T. Cooperstein, *Law Offices of Eric T. Cooperstein PLLC*

1 Ethics CLE credit approved - CODE 153489

VIDEO REPLAY: IT COULD HAPPEN TO YOU - ETHICS, LIFE AS A LAWYER AND THE DISCIPLINARY PROCESS

Friday, April 15

This multifaceted program explores an attorney's successful journey through challenges and choices related to the practice of law and the life of the lawyer. Through vignettes and expert panel discussions, attendees will experience the stages of the disciplinary process from initial complaint through discipline and reinstatement and be introduced to ethical and other challenges faced by attorneys in a variety of settings including solo and firm practice as well as other environments. Discussion will include responsibilities of and options for colleagues and supervisors, the ethical obligations of attorneys within and outside of the disciplinary process, quality of life challenges, and resources available through Minnesota's Lawyer Assistance Program.

Live commentary provided by: Judith M. Rush, *Attorney at Law. P.C.* and Joan Bibelhausen, *Executive Director, Lawyers Concerned for Lawyers*

The program includes a keynote by Justice Paul Anderson; an expert panel representing professional responsibility/discipline, lawyer assistance, and mental and chemical health; and a series of vignettes narrated by JP Barone, with an all star cast of attorneys directed by Barbara Snyder, LADC, script writer, including, among others, Ken Jorgensen, *Ethics Counsel, Dorsey & Whitney LLP*; Tim Gephart, *Vice-President, Minnesota Lawyers Mutual Insurance Co*; Richard Williams, *Williams & Iverson* and former Chair of Lawyers Concerned for Lawyers; Cassie Hanson, *Assistant Director, Office of Lawyers Professional Responsibility*; Sally Ackerman, *actress, lawyer and member of the MSBA Life & the Law Committee* and other familiar faces from the RCBA, LCL, and the MSBA Life & the Law Committee

3 Ethics CLE credits approved - CODE 152843

REAL ESTATE SECTION: Recent Amendments to the New Home Warranty Statute -- New Rights, New Rules, New ADR

Tuesday, April 19

Please join us to hear about the recent amendments to the Minnesota Home Warranty Statute. The presentation will cover the recently-enacted amendment to the home warranty statute, which went into effect on January 1, 2011. The program will include a discussion of the mechanics and status of the new state-sponsored ADR system established for disputed warranty claims.

Presented by: Timothy Hassett, *Felhaber, Larson, Fenlon & Vogt, & Brenda M. Sauro, Hammargren & Meyer, P.A.*

1 Standard CLE credit approved - CODE 154103

FAMILY LAW SECTION: Women's Rights in Islam Regarding Marriage and Divorce

Wednesday, April 27

Discussion of women's rights in Islam regarding marriage and divorce. Imani Jaafar-Mohammad will discuss working with Muslim clients in the divorce context, and how practitioners can better serve their

Muslim clients by developing a deeper understanding of their religious practice and cultural traditions.

Presented by: Imani Jaafar-Mohammad, *Mohammad & Jaafar-Mohammad, LLC*

1 Elimination of Bias CLE credit approved - CODE 154060

EVIDENTIARY ISSUES FROM PRETRIAL MOTIONS THROUGH APPELLATE DECISIONS

Wednesday, April 27

Hear from the esteemed Court of Appeals Judge (and former Chief Judge) about current issues in evidentiary law, from pretrial motions through trial through appellate decisions. Judge Toussaint's presentations always enlighten and entertain.

Presented by: Hon. Edward Toussaint, Jr., *Judge, Minnesota Court of Appeals*

2 standard CLE credits approved - CODE 153205

SOLO & SMALL FIRM SECTION: To The Cloud! Legal Ethics in Social Media and Cloud Computing

Thursday, April 28

Presented by: Michael R. Bradley, *Bradley & Guzzetta, LLC*

1 Ethics CLE credit approved - CODE 154059

May 2011

THE LEXIS STRATEGIC EDGE - RESEARCH BEYOND CASE LAW

Monday, May 9

Lexis for Microsoft Office -The results you need, one click away

Now you can get immediate access to LexisNexis content while you work within the applications you use every day – Microsoft Word, Outlook and SharePoint. Less time spent switching between applications translates into more time doing your job more effectively.

Lexis Advance - Lexis® Advance is a new online research solution that will transform the way they conduct legal research. It provides a more efficient and intuitive way to search while delivering comprehensive and relevant results that can be managed, stored and accessed on demand.

Verdict and Settlement Analyzer -See outcomes and establish patterns from past cases, Quantify judgments or evaluate possible exposure

Expert Witness Profiler -Disqualify or discredit the opposing expert , uncover red flags and important trends, Drive more effective case strategy, Engage the best possible expert for your case

Courtlink - Gather the critical litigation intelligence you need to gain and sustain a real strategic edge in any case.

Public Records – gather background information on parties to the litigation the more you know, the better prepared you will be.

Presented by: Nita Panchal, JD/MBA, *Solutions Consultant, Lexis Nexis*

1 Law Office Management CLE credit approved - CODE 155263

REAL ESTATE SECTION: RECENT CASE LAW AND SELECTED REAL ESTATE TOPICS

Tuesday, May 10

A summary and discussion of important appellate cases decided in 2010 and 2011 will be presented along with an analysis of selected real estate topics including how to cure a defectively created joint

tenancy and when it is proper to file a Notice of Lis Pendens in the course of litigation.

Presented by: Richard J. Gabriel, *Gabriel Law Office, PLLC*

1 Standard CLE credit approved - CODE 154809

TROS AND INJUNCTIONS: A Practical Guide to Bringing and Defending Temporary Restraining Orders and Injunctions in Minnesota State and Federal Court

Wednesday, May 11

Join two experienced litigators as they walk through practice pointers and issues often confronted in seeking emergency and equitable relief. The course will include a step-by-step guide and sample documents.

Presented by: James Forman, *Oberman Thompson & Segal, LLC* and Kathy S. Kimmel, *Oppenheimer Wolff & Donnelly LLP*

2 standard CLE credits approved - CODE 153491

TRUSTS & ESTATES SECTION: I Am Not My Illness: Dealing with Mental Illness

Thursday, May 12

Gain knowledge of the experience of mental illness, community treatment options and procedural and ethical issues that arise in guardianship and conservatorship proceedings.

Hear about the challenges of dealing with severe mental illness and the road to health and recovery.

Learn about what mental illness is (and what it isn't), how it is diagnosed, and how symptoms are experienced and treated. Learn about treatment approaches and the outcomes that can be achieved with proper intervention and monitoring. And explore the ethical challenges that lawyers face when representing clients who are dealing with mental illness (either their own or that of a family member), as well as the legal options and tools lawyers can employ in these situations.

Presented by: Michael P. Sampson, *J.P. Morgan Securities Inc.*; Matthew J. Frerichs, *Robins, Kaplan, Miller & Ciresi*; Will Susens, *NAMI Ramsey County*; Julie Grothe, *Guild Incorporated* and Grace Tangjerd Schmitt, *Guild Incorporated*

1 Elimination of Bias CLE credit approved - CODE 155268

ESTATE & SUCCESSION PLANNING FOR BUSINESS OWNERS

Friday, May 13

One of the largest issues for business owners is their succession plan. This CLE will highlight many of the estate planning devices and techniques created especially for business owners, providing a good introduction to those with little familiarity with the topics and a nice refresher course for those who practice in the area.

Presented by: Marya Robben, *Lindquist & Vennum* and Matt Shea, *Gray, Plant, Mooty*

2 standard CLE credits approved - CODE 153493

DIVERSITY CLE: No, They Can't Just 'Get Over It!' - Representing Clients with Historical Trauma

Tuesday, May 17

Historical Trauma is emotional and psychological effects in the aftermath of a traumatic event that is then passed onto the following generation, although that particular generation has not experienced the triggering traumatic event itself. Failing to fully understand historical trauma and its effects on

individuals and groups can negatively impact meaningful access to the legal system. Presenters will provide a basic understanding of historical trauma and how historical trauma differs from a lone traumatic event. Presenters will also provide attendees with an understanding of how historical trauma impacts the legal system and offer tips for the legal practitioner to provide more meaningful access to individuals suffering from historical trauma.

Dr. Antony Stately, PhD, *Director of Mental Health, Chemical Health and Employee Assistance Programs at the Shakopee Mdewakanton Sioux Community*

2 Elimination of Bias credits applied for

TRAUMATICALLY INJURED CLIENTS – THE MEDICAL AND LEGAL IMPACT

Friday, May 20

This course will present an overview of commonly seen traumatic injuries including their basic anatomy, evaluation, proper diagnosis and management, clinical significance, appropriate treatment and when and where a referral is needed. The course will also explore the relevance and medical-legal impact of pre-existing injuries, degeneration, exacerbations and temporary versus permanent injuries. The presentation will conclude with how a significant injury impacts your case, how the building of your case begins with the patient's first treatment and what the doctor should and should not be doing to both help and avoid hurting your case.

Presented by: Dr. Shane Boroditsky, D.C., *Minnesota Chiropractic and Rehabilitation*

2 Standard CLE credits approved - CODE 154104

CONTRACT DRAFTING BASICS

Tuesday, May 24

All lawyers draft contracts - some formal, some less so; some deliberately intentional, and, unfortunately, some without much thought. Very few of us spend any time in law school or engage in rigorous study of how to draft these documents. At any stage of your career, good contract drafting basics are a necessity. During this seminar, we will discuss standard contract drafting principles and share insights on how to draft contracts that are designed to minimize risk while achieving your client's objectives. Real-life examples of good, and not so good, drafting will be shared and used throughout the discussion.

Presented by: Violet Struss, *Senior Group Counsel, Target Corporation* and Royee Vlodaver, *Chief Manager and President of Vlodaver Law Offices, LLC*

2 standard CLE credits approved - CODE 153797

FAMILY LAW CLE: Creative Solutions from Practitioners in Dealing with Real Property Issues and the Increase in Drafting Language to Deal with the Possibility of Foreclosures in J&Ds

Wednesday, May 25

Overview of the foreclosure process and creative solutions for dealing with the foreclosure crisis within a family law practice. Learn practical tips for helping family law clients facing foreclosure while in the marital dissolution process, including suggestions regarding language to be used when drafting J&Ds.

Presented by: Lymari Santana, *Mack & Santana Law Offices, P.C.* and Jeffrey C. O'Brien, *Mansfield,*

Tanick & Cohen, P.A.

1 standard CLE credit approved - CODE 154808

SOLO & SMALL FIRM SECTION: Choice of Entity and Office Lease Issues for Solo & Small Firms

Thursday, May 26

Discussion of the advantages and disadvantages of the various forms of corporate entities and questions that often arise about office leases, both with a focus on issues unique to law firms.

Presented by: Jack P. Roberts, *The Law Firm of Roberts & Stotzheim, PLLC*

1 Ethics CLE credit approved - CODE 154810

AVOIDING MALPRACTICE CLAIMS & ETHICAL COMPLAINTS: A MALPRACTICE INSURER'S VIEW

Thursday, May 26

Discussion of the relationship of malpractice claims and ethical complaints, including how improving client relations and communication skills can help avoid claims and complaints.

Presented by: Timothy Gephart, *VP, Claims, Minnesota Lawyers Mutual*

1 Ethics CLE credit approved - CODE 155218

June 2011

SOCIAL MEDIA POLICIES EVERY BUSINESS SHOULD HAVE (WEBINAR)

Tuesday, June 7

This one-hour CLE will cover the basics of social media policies for businesses. The course will focus on two angles: human relations/employment concerns and public relations/marketing. Overly-restrictive policies on how employees use social media can spell trouble for some employers. Failing to educate employees on using social media for enhancing message and customer service is problematic as well. Michael R. Bradley, partner at Bradley & Guzzetta, LLC, and Laura Bergus, social media policy and technology consultant at Bradley & Guzzetta, LLC, will cover the basics of avoiding common social media pitfalls and protecting businesses against liability from unfettered social media use. The presentation will offer suggestions for social media best practices for business as well.

Presented by: Michael Bradley, *Bradley & Guzzetta, LLC* and Laura Bergus, *Bradley & Guzzetta, LLC*

1 Standard CLE credit approved - CODE 154062

DEALING WITH ELDERLY PARENTS

Wednesday, June 8

The panel of speakers for this seminar will discuss the many issues that arise with elderly parents and relatives.

Tara Mattessich will discuss estate planning including health care directives, powers of attorney, wills and revocable trusts. What documents should be in place or reviewed? What are the consequences of no planning? How do family dynamics factor in?

Doctor David Klevan, a geriatric physician with HealthPartners, will discuss the challenges of failing health, incapacity, and end of life care. How to deal with dementia or memory loss? How do physicians apply health care directives? What are some strategies for healthy living in the later years?

Jeff Schmidt will discuss long term care planning & finance, including the programs, insurance,

opportunities and planning available. He will cover the basics of Medical Assistance, Medicare, Veterans Benefits, and Long Term Care Insurance and how they can work together with a client's personal resources to provide a reasonable and even satisfactory outcome to the potentially expensive problem. Presented by: Tara D. Mattessich, *Moore, Costello & Hart, PLLP*; Dr. David Klevan, *geriatric physician with HealthPartners*; and Jeff Schmidt, *Schmitz & Schmidt PA*

2 Standard CLE credits approved - CODE 154063

ETHICS AMALGAM: FLAT FEE ARRANGEMENTS, FAMILY LAW ISSUES AND ISSUES FACED BY NEW SOLO AND SMALL FIRM PRACTITIONERS

Friday, June 10

Hear from experienced presenters about a mix of current ethics issues for Minnesota lawyers, including ethics questions arising with fee arrangements; ethics issues in family law, and potential ethical problems with setting up a new solo or small firm practice.

Presented by: Eric Cooperstein, *Eric T. Cooperstein, PLLC, Attorney at Law*, Dan O'Connell and Victoria Brenner, *Collins, Buckley, Sauntry & Haugh, PLLP* and Patrick R. Burns, *First Assistant Director, Minnesota Office of Lawyers Professional Responsibility*

3 Ethics CLE credits approved - CODE 154064

STRATEGIES TO AVOID BANKRUPTCY AND LEGITIMATE STRATEGIES TO PLAN FOR BANKRUPTCY

Tuesday, June 14

This seminar is aimed at lawyers who do not handle bankruptcies and at bankruptcy lawyers who want to review other options for their clients. Topics will include how lawyers can avoid problems arising out of clients' bankruptcies, and dealing with threatened mortgage foreclosures, debt collectors, credit reporting problems, student loan debts and tax debts.

Presented by: Kenneth E. Keate, *Keate Law Office, PA* and Randall Smith, *Randall Smith Law Office*

2 standard CLE credits approved - CODE 155261

FUNDAMENTALS OF POST-TRIAL MOTION AND PREPARATION FOR APPEAL IN STATE AND FEDERAL COURT

Wednesday, June 15

Hear from the experts about post-trial motions and preparation for appeal in state and federal court. Post-trial motions discussion will include Motions for JMOL, for New Trial, for Amended Findings, Taxation of Costs and more. Preparation for appeal will include important decisions in deciding whether to appeal, appealable judgements and orders, time to appeal and narrowing the issues on appeal.

Presented by: Diane B. Bratvold, *Briggs and Morgan, PA*

2 Standard CLE credits approved - CODE 153799

CHANGING TECHNOLOGY AND THE ATTORNEY-CLIENT PRIVILEGE

Friday, June 17

Attorneys should understand how to maintain client confidences for the purpose of preserving the attorney-client privilege as well as providing ethical representation. At the same time, attorneys should be comfortable utilizing the technological tools, such as email, social networking sites and cell phones

that benefit their practice. Today, attorneys can send privileged information instantaneously from anywhere in the world. Managing how that data is kept confidential requires an understanding of the rules of privilege and the technology used to communicate.

Presented by: Matthew Gasaway, *Senior Litigation Consultant, Litigation Services Division, UnitedLex*
1 Ethics CLE credit approved - CODE 155264